

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

JANUARY 22, 2002  
(DATE OF REPORT)

UGI CORPORATION  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

PENNSYLVANIA  
(STATE OR OTHER JURISDICTION  
OF INCORPORATION)

1-11071  
(COMMISSION FILE  
NUMBER)

23-2668356  
(I.R.S. EMPLOYER  
IDENTIFICATION NO.)

460 N. GULPH ROAD  
KING OF PRUSSIA, PENNSYLVANIA 19406  
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

(610) 337-1000  
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

ITEM 5. OTHER EVENTS

On Wednesday, January 30, 2002, UGI Corporation will report earnings for the first quarter ended December 31, 2001. Lon R. Greenberg, Chairman, will conduct a live teleconference on the Internet at <http://www.shareholder.com/ugi/medialist.cfm> to discuss the Company's earnings and current activities. The live webcast of the teleconference will begin at 4:00 PM eastern time. The webcast will be archived through February 28, 2002.

In addition, a telephonic replay of the teleconference will be available at 7:00 PM eastern time on January 30, 2002 through midnight eastern time on Thursday, January 31, 2002 and can be accessed by dialing 1-888-203-1112, Passcode 407738. International replay access is 1-719-457-0820, Passcode 407738.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UGI CORPORATION  
(REGISTRANT)

By: /s/ Robert W. Krick

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Robert W. Krick  
Treasurer

Date: January 22, 2002