
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

October 3, 2007

UGI Corporation

(Exact name of registrant as specified in its charter)

Pennsylvania

1-11071

23-2668356

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

460 No.Gulph Road, King of Prussia,
Pennsylvania

19406

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

610 337-1000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02 Results of Operations and Financial Condition.

On October 3, 2007, UGI Corporation (the "Company") issued a press release announcing expected financial results for the Company for the fiscal year ended September 30, 2007. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is being furnished herewith:

99 Press Release of UGI Corporation dated October 3, 2007, reporting its expected financial results for the fiscal year ended September 30, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

October 3, 2007

UGI Corporation

By: *Margaret M. Calabrese*

Name: Margaret M. Calabrese
Title: Secretary

Exhibit Index

| Exhibit No. | Description |
|-------------|--|
| 99 | Press Release of UGI Corporation dated October 3, 2007, reporting its expected financial results for the fiscal year ended September 30, 2007. |

Contact: 610-337-1000
Robert W. Krick, ext. 3645
Brenda A. Blake, ext. 3202

For Immediate Release:
October 3, 2007

UGI Issues Earnings Guidance and Schedules Fourth Quarter Conference Call

VALLEY FORGE, Pa., October 3 — UGI Corporation (NYSE: UGI) today announced earnings guidance for fiscal years 2007 and 2008. In remarks prepared for investors at an audio webcast meeting in New York, Lon R. Greenberg, chairman and chief executive officer of UGI, said, "Assuming relatively normal weather patterns in the areas we serve this coming winter, we expect to report earnings of approximately \$1.95 to \$2.05 per diluted share for the fiscal year ending September 30, 2008."

"We are pleased that the diversity of our businesses, both geographically and with respect to their operating characteristics, has reduced the volatility of our earnings over time," continued Greenberg. "In the fiscal year ended September 30, 2007 the benefits of that diversity were evident. More normal weather, excellent margin management and growth at AmeriGas combined with similarly excellent performance at Energy Services to nearly offset the effects of warmer weather in our utility service areas and record warm weather in Europe. As a result, we expect to report earnings for the fiscal year ended September 30, 2007 of approximately \$1.75 per diluted share, excluding a gain of approximately \$0.12 per diluted share on the sale of a propane storage terminal by AmeriGas as previously announced."

UGI is scheduled to release more detailed results for the fiscal year ended September 30, 2007 on November 14, 2007.

UGI will host its fourth quarter and fiscal year end 2007 earnings conference call on Wednesday, November 14, 2007, at 4:00 PM ET. Interested parties may listen to a live audio broadcast of the conference call at <http://www.shareholder.com/ugi/medialist.cfm>. A telephonic replay of the call can be accessed approximately one hour after the completion of the call at 1-888-203-1112, passcode 9058142; (International replay 719-457-0820, passcode 9058142) through midnight, Friday, November 16, 2007.

UGI is a holding company with propane marketing, utility and energy marketing subsidiaries. Through subsidiaries, UGI owns 44% of AmeriGas Partners, L. P. (NYSE: APU), the nation's largest retail propane marketer, and owns Antargaz, one of the largest LPG distributors in France.

Comprehensive information about UGI Corporation is available on the Internet at <http://www.ugicorp.com>.

- MORE -

This press release contains certain forward-looking statements which management believes to be reasonable as of today's date only. Actual results may differ significantly because of risks and uncertainties that are difficult to predict and many of which are beyond management's control. Among them are adverse weather conditions, price volatility and availability of all energy products, including propane, natural gas, electricity and fuel oil, increased customer conservation measures, domestic and international economic and political conditions and currency exchange rates. You should read UGI's Annual Report on Form 10-K for a more extensive list of factors that could affect results. UGI undertakes no obligation to release revisions to its forward-looking statements to reflect events or circumstances occurring after today.

C-12 ### 10/3/07